

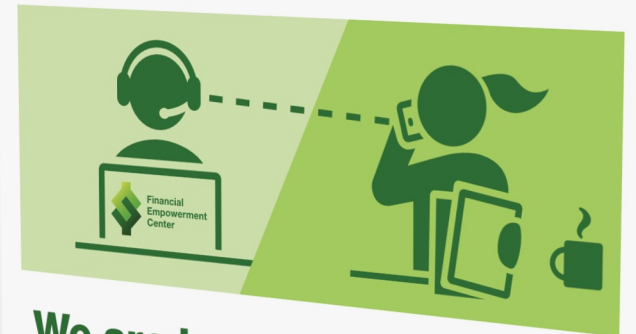
"FOLLOW UP"

Monthly Budget		
	Budget	Actual
Wages		2,600.00
Side Gig		
SSD/SSI		
Foodstamps		
Friend		300.00
Gifts		
Child Support		
Total	-	2,900.00
HOME EXPENSES		
	Budget	Actual
Rent/Mortgage		1,100.00
Property Taxes		
Electricity/Gas		
Gas/Oil		163.00
Water/Sewer/Trash		
Cell Phone		400.00
Fax		
Cable/Internet		300.00
Storage		
Total HOME EXPENSES	-	1,963.00
TRANSPORTATION		
	Budget	Actual
Vehicle Payments		300.00
Auto Insurance		300.00
Fuel		100.00
Repairs/Registration		
LIRR		
Metrocard		120.00
Taxi/Uber		75.00
Total TRANSPORTATION	-	895.00
HEALTH		
	Budget	Actual
Health Ins. Premium		
Dental Payments		
Prescriptions/Vitamins		
Therapy/Doctor Visits		
Life Insurance		
Gym/Spa		29.00
Smoking/Alcohol		300.00
Total HEALTH	-	329.00
CHARITY/GIFTS		
	Budget	Actual
Family Contributions		
Charitable Donations		
Religious Donations		600.00
Lottery Tickets		100.00
Total CHARITY/GIFTS	-	700.00

BUDGET SUMMARY		
	Budget	Actual
Total Income	0.00	2,900.00
Total Expenses	0.00	5,646.17
NET	0.00	(2,746.17)
Income/Expense		
	Budget	Actual
DAILY LIVING		
Groceries		500.00
Eating Out/Take out		300.00
Clothing/Shopping		200.00
Household Items		50.00
Laundry/Dry Cleaning		60.00
Personal Hygiene/Cosmetics		40.00
Barber/Salon/Hair		100.00
Mani/Pedi		100.00
Books/Classes		
Pets - Food & Vet		
Total DAILY LIVING	-	1,350.00
OBLIGATIONS		
	Budget	Actual
Student Loans		100.00
Chase		35.00
Capitol One		100.00
Amazon		50.00
Credit One		35.00
Total OBLIGATIONS	-	320.00
SAVINGS		
	Budget	Actual
Personal Savings		50.00
Professional Development		
Roth IRA		
529 Plan		
Total SAVINGS	-	50.00
ENTERTAINMENT		
	Budget	Actual
Pandora		9.99
Shutter		5.99
Microsoft		7.20
Amazon Prime		15.99
Total ENTERTAINMENT	-	39.17



Worried about money?
You're not alone.



We are here
to support you.

Get **FREE** financial counseling in person
or by phone. **Secure and Confidential**

Book an appointment today:

📍 Visit nyc.gov/TalkMoney

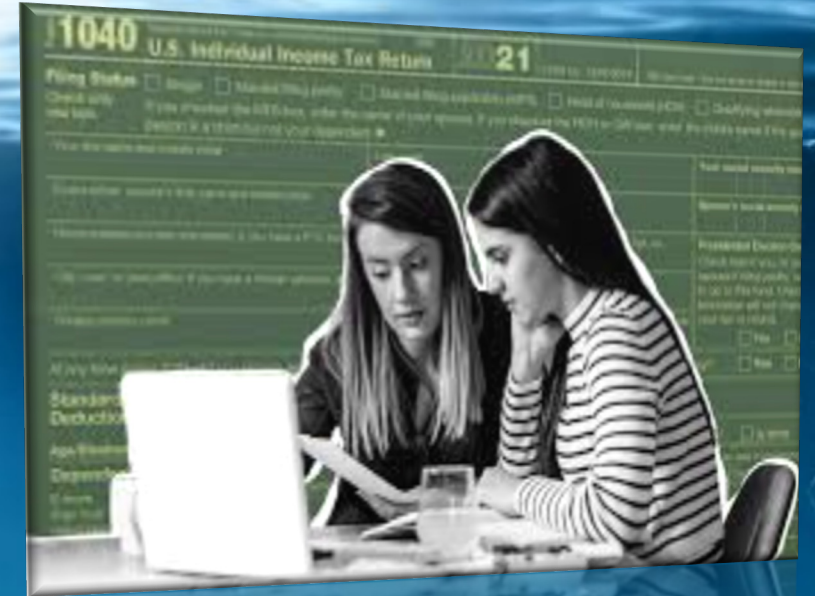
📞 Call 311 and say "Financial Counseling"

#TalkMoney

“PERSONAL INCOME TAX”



- ✓ Benefits
- ✓ Resources
- ✓ Options
- ✓ Opportunities
- ✓ **GOAL:** Learn & Teach our children



Pilayne Franklin, Senior Financial Counselor

NYC.GOV/FREETAXPREP

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Manage Money

Get Free Financial Counseling

[File Your Taxes](#)

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GetCTC Portal Relunched! If you earned less than \$25,100 filing jointly, less than \$18,800 if filing as head-of-household, or less than \$12,550 if filing as single, you can file quickly on your own to claim the Child Tax Credit (CTC) at [GetCTC.org/nyc](#). GetCTC portal is best for families who did not earn income in 2021. If you earned \$72,000 or less in 2021, file with **NYC Free Tax Prep**, see options below, to claim the CTC and other valuable credits!

Changes to tax credits mean **more money for you** when you file.



File Your Taxes with NYC Free Tax Prep

Changes to tax credits mean **more money for you** when you file.

We'll help you get your money.

[Español \(Spanish\)](#)

NYC Free Tax Prep Service Options

► [In-Person Tax Prep and Drop-off Service](#)

► [Online Tax Prep Services](#)

Valuable Tax Credits

► Claiming even one of these tax credits could return thousands of dollars to you

Additional Information

► [FAQs about NYC Free Tax Prep and ITIN](#)

► [Consumer Bill of Rights](#)

► [Be a Volunteer Preparer](#)

► [NYC Annual Tax Season Initiative](#)

An underwater photograph showing the sun shining through the water surface, creating bright rays and illuminating numerous bubbles. The water is a deep blue, and the sun is positioned in the upper right quadrant, casting a strong glow across the scene.

TAX BENEFITS

TAX CREDITS

<https://www.youtube.com/watch?v=8mSgo5qgOeY>

For example...

**Tax Year
2021**

- ✓ **Earned Income Tax Credit**
- ✓ **Child Tax Credit**
- ✓ **Child and Dependent Care Credit**

\$25,000



TAX CREDITS

https://www.youtube.com/watch?v=0c_wQgyDMDI

Earned Income Tax Credit



An underwater photograph showing the sun shining through the water surface, creating bright rays and illuminating numerous bubbles. The water is a deep blue, and the sun is positioned near the horizon line.

IRS RESOURCES



Helping people understand and meet their tax responsibilities

How can we help you?



[Get Your Refund Status](#)



[Sign in to Your Account](#)



[Check Your Amended Return Status](#)



[File Your Taxes for Free](#)



[Get Your Tax Record](#)



[Make a Payment](#)



[Get Answers to Your Tax Questions](#)



[Apply for an Employer ID Number \(EIN\)](#)



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Interactive Tax Assistant

The Interactive Tax Assistant (ITA)

is a tool that provides answers to several tax law questions specific to your individual circumstances.

Based on your input, it can determine	If you must file a tax return
	What your filing status is
	If you can claim a dependent
	If the type of income you have is taxable
	If you're eligible to claim a credit
	If you can deduct expenses
	The information you provide is anonymous


Taxpayer Advocate Service

How the Taxpayer Advocate Service
works for you



Electronic Filing Options for Individuals

<https://www.irs.gov/filing/e-file-options>



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Individuals

Who Should File

How to File

Determine Filing Status

Free File

e-File Options

Mailing Addresses

When to File

Four electronic filing options for individual taxpayers are listed below. For businesses and other taxpayer audiences, see the links to the left.

Use IRS Free File or Fillable Forms

- Use IRS Free File if your adjusted gross income is \$73,000 or less.
- If you are comfortable doing your own taxes, try Free File Fillable Forms.

[Learn More About Free File](#)

Use a Free Tax Return Preparation Site

The IRS Volunteer Income Tax Assistance (VITA) and the Tax Counseling for the Elderly (TCE) programs offer free tax help and e-file for taxpayers who qualify.

[Learn More About Free Tax Return Preparation](#)

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Get Your Tax Record

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Individuals

[Who Should File](#)[How to File](#)[When to File](#)[Where to File](#)[Your Information](#)[Tax Record \(Transcript\)](#)[Third Party Authorization](#)

Order copies of tax records including transcripts of past tax returns, tax account information, wage and income statements, and verification of non-filing letters.

Access Tax Records in Online Account

You can view your tax records now in your Online Account. This is the fastest, easiest way to:

- Find out how much you owe
- Look at your payment history
- See your prior year adjusted gross income (AGI)
- View other tax records

Visit or create your [Online Account](#).

The method you used to file your tax return (e-file or paper) and whether you had a balance due affects your [current year transcript availability](#).

An underwater photograph showing the sun shining through the water surface, creating bright rays and illuminating numerous bubbles rising from below. The water is a deep blue, and the overall scene is serene and bright.

REPAYMENT OPTIONS

OPTIONS

<https://www.youtube.com/watch?v=eLzYpiFXSZ4>

A woman with curly hair, wearing an orange sweater, is smiling and holding two options in her hands. The background is a blue sky with clouds and a blue ocean with bubbles.

**Installment
Agreement**

**Offer in
Compromise**



MORE OPTIONS

New York City Tax Legal Aid & Pro Bono Services

- New York City Financial Justice Hotline
- Northern Manhattan Improvement Corporation
- New York City Department for the Aging
- Food Change
- Brooklyn Low-Income Taxpayer Clinic
- South Brooklyn Legal Services
- Bedford-Stuyvesant Community Legal Services Corporation

An underwater photograph showing the sun shining through the water surface, creating bright rays and illuminating numerous bubbles rising from below. The water is a deep blue, and the overall atmosphere is serene and hopeful.

OPPORTUNITY

EMPLOYMENT

<https://www.youtube.com/watch?v=NX8ZYt9C8jU>



EMPLOYMENT

[Taxes](#)[Finances](#)[Small Business](#)[Resources](#)

Tax preparation course

A meaningful career starts here.

Being an H&R Block tax pro is as much about refunds as it is relationships. If you love numbers and helping people, our Income Tax Course is for you. Or if you have a few years of tax prep under your belt, our [Tax Knowledge Assessment](#) could also lead to a fulfilling career with Block.

New York

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In-Person Classroom

Instructor-Led in-person in one of our tax offices or **remote sessions*** (from your home) within your local area



Virtual Classroom

Online anywhere using your PC or Mac*



Self-Study

Self-paced learning when most convenient for you

* Remote sessions require an internet connection

EDUCATION



Understanding Taxes

The Quick and Simple Way to Understand Your Taxes



Understanding Taxes is to be considered an instructional site for teaching purposes only. The information is based on 2014 tax law. Users of this site with interest in knowledge and practice on current tax law are encouraged to access [Link and Learn Taxes](#).

Access all the great educational content found in the **Understanding Taxes** program on the Internet! This online version includes detailed lesson plans, interactive activities, simulations, and more!

For Educators, every **Understanding Taxes** lesson includes the correlations to national and state educational standards. Each lesson plan includes a link to the applicable national and state standards, making it simple to integrate **Understanding Taxes** into your existing classroom curricula.



Teacher Site ➡

Understanding Taxes makes teaching taxes as easy as A B C:

Accessible
Brings Learning to Life
Comprehensive



Student Site ➡

Interested in uncovering the mystery behind taxes? Looking for real-world applications for what you've learned in the classroom?

The **Understanding Taxes Student Site** provides middle schools, high schools,

